NOTICE NOTICE
Pursuant to Section 91 of the Companies Act, 2013, the Register of Members and the Share Transfer Books of the Company will remain closed from August 13, 2021 to August 17, 2021 (both days inclusive) for the purpose of determining the eligible shareholders for payment of final dividend and shareholders entitled to attend the 54th Annual General Meeting of the Company scheduled to be held on August 17, 2021 at the Registered Office of the Company at 11.30 a.m.

at 11.30 a.m. Notice along with the Annual Report has beer despatched to all the shareholders to thei egistered address.

By order of the Board G Manikandar Place : Kolkata Date : 02.08.2021 Company Secretary 8

**经** VEEJAY LAKSHMI ENGINEERING **WORKS LIMITED** 

Regd. Office: Sengalipalayam, O Colony Post, Colmbatore – 641022 O Colony Post, Colmbatore – 641022

# NOTICE

NOTICE is hereby given pursuant to Reg.47 of the SEBI Listing Regulations, that a Meeting of the Board of Directors of the Company is scheduled to be held through Video Conferencing on Thursday, the 12th August 2021 at Sengalipalayam Coimbatore - 641022, inter-alia, to consider, approve and take on record, the un-audited Financial Results of the Company for the quarter ended June 30 2021.

For VEEJAY LAKSHMI ENGINEERING WORKS LIMITED 02.08.2021

PRADEEP METALS LIMITED CIN: L99999MH1982PLC026191 Regd. Office : R-205, MIDC, Rabale, Tel: 022-27691026 Fax: 022-27691123

Email: investors@pradeepmetals.com

Website: www.pradeepmetals.com

NOTICE Pursuant to Regulation 29 read with Regulation 47 and other applicable regulations, if any, or the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice i hereby given that a meeting of Board of Directors of the Company is scheduled to be held on Friday, 13<sup>th</sup> August, 2021, at 4.30 p.m. inter alia to consider and approve Un-Audited Standalone and Consolidated Financia Results for the quarter ended 30th June, 202 along with the Limited Review Report thereor In compliance with the provisions of th Securities & Exchange Board of India (Prohibition of Insider Trading) (Amendment) Regulations, 2018, and the Company's interna code of conduct to regulate, monitor and repor trading by Designated Persons, the trading Window close period has commenced from 30th June, 2021 and will open 48 hours after the Board Meeting.

Information in this regard is also available o the website of www.pradeepmetals.com and on the website of Stock Exchange at www.bseindia.com.

For Pradeep Metals Limited

Nivedita Nayal Company Secretar Place: Navi Mumbai Date : 2<sup>nd</sup> August, 2021 FCS: 8479



## **NUCLEUS SOFTWARE EXPORTS LTD.**

CIN: L74899DL1989PLC034594 Regd. Off.: 33-35, Thyagraj Nagar Market, New Delhi-110003 Tel.: +91-120-4031400: Fax: +91-120-4031672 Email: investorrelations@ nucleussoftware.com Website: www.nucleussoftware.com

NOTICE

NOTICE is hereby given that pursuan to Regulation 29 and 47 of the SEBI (LODR) Regulations, 2015 meeting of the Board of Directors of the Company would be held on Thursday, 12th August 2021 to consider and approve:

a) Audited standalone financial results of the Company for the Quarter ended June 30, 2021;

 b) Unaudited consolidated financia results of the Company for the Quarter ended June 30, 2021.

The financial results duly approved by the Board of Directors shall be declared at the conclusion of the Board Meeting on 12th August 2021.

The information contained in this notice is also available on the Company's website i.e. (http://www.nucleussoftware.com investors) and also on Stock Exchanges website at (www.bseindia.com and www.nseindia.com) for details of Board

For Nucleus Software Exports Ltd

Date: August 2, 2021 Poonam Bhasin Place: Noida Company Secretary

Total Income from operations

Net Profit/(Loss) for the period

**PARTICULARS** 

(before tax, Exceptional and/or extraordinary items)

Net Profit/(Loss) for the period before tax

Net Profit/(Loss) for the period after tax

(after Exceptional and/or extraordinary items)

(after exceptional and/or extraordinary items)

[ Comprising Profit/ (Loss) for the period (after tax) and other comprehensive income (after tax) ]

Equity share capital (Face value of Rs. 10/- each)

Reserves (excluding Revaluation Reserve) as show in the

Total Comprehensive income for the period

Audited Balance Sheet of the previous year

(a). Basic

(b). Diluted

Notes

Earnings per share (before extraordinary items)

# **7SEAS ENTERTAINMENT LIMITED**

Regd. Office: Plot No.60, Flat No.301, 3rd Floor, Abhi's Hiranya, Kavuri Hills Madhapur, Hyderabad - 500033, Telangana, India CIN: L72900TG1991PLC013074.Ph: +91-040-49533636 E-mail: info@7seasent.com Website: www.7seasent.com

NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of the Board of Directors of 7SEAS ENTERTAINMENT LIMITED will be held on Thursday. August 12, 2021, inter-alia, to consider and approve Unaudited Financial Results of the Company for the quarter ended 30th June, 2021. The notice is available on the website of the company at www.7seasent.com and may be accessed on the Stock Exchange websites at <a href="http://www.bseindia.com/">http://www.bseindia.com/</a>.

For 7Seas Entertainment Ltd

Date: 2nd August, 2021

L. Maruti Sanker Place: Hyderabad Managing Director

# hathw@y

HATHWAY CABLE AND DATACOM LIMITED

Regd. Office: 'Rahejas', 4th Floor, Corner of Main Avenue & V.P. Road, Santacruz (West), Mumbai – 400054 Tel: 91-22-26001306 Fax: 91-22-26001307 CIN: L64204MH1959PLC011421

Website: www.hathway.com; E-mail: info@hathway.net NOTICE FOR THE ATTENTION OF SHAREHOLDERS OF THE COMPANY

# SIXTY-FIRST ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING

Notice calling the Sixty-First Annual General Meeting ("AGM") of the Company, scheduled to be held in compliance with applicable circular ssued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India, through Video Conferencing ("**VC**") / Other Audio-Visua Means ("OAVM") on Tuesday, August 24, 2021 at 02:00 p.m. IST, and the standalone and consolidated audited financial statements for the financial year 2020-21, along with the Board's Report, Auditors' Repor and other documents required to be attached thereto, have been sent o August 02, 2021, electronically, to the Members of the Company. The Notice of AGM and the aforesaid documents are available on the Company' website at www.hathway.com and on the website of the Stock Exchanges e., BSE Limited ("BSE") and National Stock Exchange of India Limited ("**NSE**") at <u>www.bseindia.com</u> and <u>www.nseindia.com</u> respectively, and on the website of KFin Technologies Private Limited ("**KFinTech**") at **https:** evoting.kfintech.com.

The documents referred to in the Notice of the AGM are available electronically for inspection by the members from the date of circulation o this Notice of the AGM. Members seeking to inspect such documents car send an e-mail to info@hathway.net.

Remote e-voting and e-voting during AGM:

The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at AGM by electronic means "e-voting"). Members may cast their votes remotely on the date nentioned herein below ("remote e-voting"). The Company has engage the services of KFinTech as the agency to provide e-voting facility.

nformation and instructions comprising manner of voting, including voting emotely by Members holding shares in dematerialised mode, physical mode and for Members who have not registered their email address has peen provided in the Notice of the AGM. The manner in which person who become Members of the Company after dispatch of the Notice of the AGM and holding shares as on the cut-off date (mentioned herein below). Members who have forgotten the User ID and Password, can obtain generate the same has also been provided in the Notice of the AGM. The remote e-voting facility will be available during the following voting

Commencement of remote e-voting	9:00 a.m. IST on Saturday, August 21, 2021			
End of remote e-voting	5:00 p.m. IST on Monday, August 23, 2021			

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by KFinTech upon expiry of the aforesaid period. Members attending the AGM who have not cast vote(s) by remote e-voting

will be able to vote electronically ("Insta Poll") at the AGM A person, whose name is recorded in the Register of Members as or the cut-off date, i.e. Tuesday, August 17, 2021 only shall be entitled to avail the facility of remote e-voting or for voting through Insta Poll.

Manner of registering / updating email addresses:

(a) Members holding shares in physical mode, who have not registered updated their e-mail address with the Company, are requested to register/update their e-mail address with Link Intime India Private Limited, Registrar and Transfer Agent, by clicking the link: https:// linkintime.co.in/emailreg/email\_register.html on the website www.linkintime.co.in under the Investor Services tab by choosing the E mail / Bank Registration heading and following the registratio process as guided therein. The members are requested to provide details such as Name, Folio Number, Certificate number, PAN, mobile number and e mail id and also upload the image of share certificate in PDF or JPEG format. (upto 1 MB). In case of any query, a member may send an e-mail to RTA at rnt.helpdesk@linkintime.co.in.

(b) Members holding shares in dematerialised mode, who have no registered / updated their email address with their Depositor Participants, are requested to register / undate their email address with the Depository Participant(s) with whom they maintain their dema

In case of any guery pertaining to e-voting, members may refer to the

'Help" and "FAQs" sections/ E-voting user manual available through a dropdown menu in the "Downloads" section of KFinTech's website for  $\epsilon$ voting: https://evoting.kfintech.com.

Members are requested to note the following contact details for addressing

queries/grievances, if any: Mr. S.V Raju, Deputy General Manager

KFin Technologies Private Limited Selenium Tower B, Plot 31-32, Gachibowli, Financial District

Nanakramguda, Hyderabad 500 032, India Toll-free No.: 1800-309-4001 (from 9:00 a.m. IST to 5:00 p.m. IST)

E-mail: evoting@kfintech.com

Joining the AGM through VC/OAVM:

Members will be able to attend the AGM through VC/OAVM, through JioMeet, at https://jiomeet.jio.com/hathwayagm. The information about login credentials to be used and the steps to be followed for attending the AGM are explained in Note no. 10 of the Notice of AGM. Members who have cast their vote(s) by remote e-voting may also attend the AGM but shall not be entitled to cast their vote(s) again at the AGM.

By order of the Board of Directors

Place: Mumbai Dated: August 3, 2021

Aiav Singh Head Corporate Legal, Company Secretary & Chief Compliance office

KERNEX MICROSYSTEMS (INDIA) LTD.

(AN ISO 9001: 2015 CERTIFIED COMPANY CIN:L30007TG1991PLC013211)

Regd. Office: Plot No.38 (part) to 41, Hardware Park, TSIIC Layout, Survey No.1/1, Kancha Imarat, Raviryal Village,

Maheswaram Mandal, Ranga Reddy Dist, Hyderabad – 501 510.

STANDALONE

UN-Audited

53.54

(172.83)

(172.83)

(187.96)

(187.96)

1,249.97

(1.50)

(1.50)

EXTRACT OF UN-AUDITED FINANCIAL RESULTS (STANDALONE AND CONSOLIDATED) FOR THE QUARTER ENDED 30th JUNE, 2021.

1,152.56

142.59

142.59

132.56

136.50

1,249.97

1.06

1.06

30-6-2021 31-3-2021

**UN-Audited** 

145.38

(322.11)

(322.11)

(327.56)

(327.56)

1,249.97

(2.62)

(2.62)

i.e, BSE Limited at www.bseindia.com and NSE Limited at www.nseindia.com and on Company' website: www.kernex.in

# WELCAST STEELS LIMITED

(CIN: L27104GJ1972PLC085827) Regd. Office: 115-116, G.V.M.M. Estate, Odhav Road, Odhav, Ahmedahad - 382 415 Website: www.welcaststeels.com; email: info@welcaststeels.com

## Phone: 079-22901078, Fax: 079-22901077 NOTICE OF 49th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 49th Annual General Meeting (AGM) of the Company is scheduled to be held on Wednesday, the 25th August, 2021 at 10.00a.m. through Video Conference (VC)/ Other Audio Visual Means (OAVM), to transact the Ordinary and Special Businesses, as set out in the Notice of the 49th AGM in compliance with Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 5, 2020 and Circular No. 02/2021 dated January 13, 2021 issued by Ministry of Corporate Affairs and also Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021issued by Securities and Exchange Board of India.

The Notice of AGM along with the Annual Report inter alia, including the remote e-voting instructions has been sent in electronic mode to all the members whose e-mail IDs are registered with the Company or Depository Participant(s). The Notice of AGM along with the Annual Report for FY 2020-21 can be downloaded from the website of the Company at www.welcaststeels.com, website of the Stock Exchange i.e. BSE Limited at www.bseindia.com and from the website of Central Depository Services (India) Limited (CDSL) at www.evotingindia.com.

# Remote E-Voting and E-Voting during AGM:

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ("the Rules") as amended, and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing its members, the facility to exercise their right to vote by electronic means on all the business to be transacted as set forth in the Notice of AGM of the Company through the remote e-voting facility provided by CDSL. The detailed instructions for remote e-voting and evoting facility during the AGM are contained in the Notice of the AGM which has been sent to the Members.

The details pursuant to the provisions of the Companies Act, 2013 and the Rules are given hereunder:

1. Cut-off date for the purpose of remote e-voting: Wednesday 18th August, 2021.

2. Date and time of Commencement of remote e-voting: From Saturday, 21st August, 2021 at 9.00 a.m.

3. Date and time of end of remote e-voting: Upto Tuesday, 24th August 2021 at 5.00 p.m. Remote e-voting shall not be allowed beyond the said time and date. Those Members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM. The Members who have cast their votes by remote e-voting prior to the AGM can also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.

4. Persons who have acquired shares and become members of the Company after dispatch of the Notice of the AGM and holding shares as on the cut-off date i.e. 18th August, 2021 may cast their votes by following the instructions and process of e-voting as provided in the Notice of the AGM.

5. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only, shall be entitled to avail the facility of remote e-voting as well as e-voting in the AGM.

6. The manner of remote e-voting and e-voting during the AGM for shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their email addresses has been provided in the Notice sent to the members.

7. In case Member(s) have not registered their e-mail addresses with the Company/Depository Participant(s), please follow the below instructions to register e-mail address for obtaining Annual Report and login details for

a. For Members holding shares in Physical mode are requested to send an e-mail to invest\_grievance@welcaststeels.com along with necessary details like Folio No, Name of Member(s) and self-attested scanned copy of PAN Card or Aadhar Card for registering their e-mail addresses.

b. Members holding shares in Demat mode can get their E-mail ID registered by contacting their respective Depository Participant.

8. In case you have any queries or issues regarding e-voting, you can refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an e-mail to helpdesk.evoting@cdslindia.com or call on 022-23058738 or 022-23058542 or 022-23058543.

9. All grievances connected with the facility for voting by electronic means can be addressed to Mr. Rakesh Dalvi. Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mills Compound, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400 013 or send an e-mail to helpdesk.evoting@cdslindia.com or call 022-23058738/022-23058543/022-23058542.

30-6-2020 31-3-2021

Audited

1,832.34

207.32

207.32

N-Audited

53.54

(192.16)

(192.16)

(207.30)

(207.23)

,249.97

(1.66)

(1.66)

For Welcast Steels Limited

Place: Ahmedahad Date: 2nd August, 2021

QUARTER ENDE

Audited

1,396.85

314.25

314.25

304.22

396.26

1,249.97

2.43

2.43

30-6-2020 31-3-2021 30-6-2021 31-3-2021

Audited

1,557.55

42.45

42.45

37.18

41.12

1,249.97

5,757.65

0.30

0.30

UN-Audited

163.27

(333.14)

(333.14)

(338.59)

(315.38)

1,249.97

(2.71)

(2.71)

By order of the Board of Directors For KERNEX MICROSYSTEMS (INDIA) LIMITED

Sd/-M.B. NARAYANA RAJU

S. N. Jetheliva Company Secretary

# Booking 512 Advertisement 20-66 T 0 Call

# AII

# 206.06 1,249.97 5.015.27 1.62 1.62 1. The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 2. The above is an extract of detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under regulation 33 of SEBI (Listing and Other For Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the Stock Exchange website

# 202.05

NOTICE

Corporate Office: Ground Floor, Tower A, Building No. 8, DLF Cyber City, Phase - II, Gurugram-122002, Haryana

Pursuant to Regulation 29 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a Meeting of Board of Directors of the Company will be held on Wednesday, August 11, 2021 to inter alia consider and approve the Unaudited Financial Results of the Company for the 1st Quarter ended 30 June,

This information is also available on the Company's website i.e. www.libertyshoes.com and also on the websites of the Stock Exchanges where Company's shares are listed i.e. National Stock Exchange of India Limited- www.nseindia.com and BSE Limited - www.bseindia.com

For Liberty Shoes Limited

Sd/-

LIBERTY

Place: Gurugram, Haryana Date: Monday 2nd August, 2021

CS Munish Kakra CFO & Company Secretary

# **GLAND PHARMA LIMITED** Corporate Identification Number (CIN) - L24239TG1978PLC002276 Registered Office: Sy. No. 143 - 148, 150 and 151, Near Gandi Maisamma 'X' Roads, D.P. Pally, Dundigal,

**LIBERTY SHOES LIMITED** 

**E-mail:** investorcare@libertyshoes.com **Website:** www.libertyshoes.com

Tel.: (+91) 0124-4616200, Fax: (+91) 0124-4616222

Dist. Karnal - 132114, Haryana

Registered Office: Libertypuram, 13th Milestone, G.T. Karnal Road, Kutail, P.O. Bastara,

Dundigal - Gandi Maisamma (M). Medchal-Malkajgiri District, Hyderabad 500 043, Telangana, India. Tel: +91 84556 99999; E-mail id: investors@glandpharma.com; Website: www.glandpharma.com

NOTICE OF 43RD ANNUAL GENERAL MEETING, REMOTE E-VOTING, E-VOTING AND BOOK CLOSURE NOTICE is hereby given that the 43rd Annual General Meeting (AGM) of the Company is scheduled to be held on Thursday,

August 26, 2021, at 11:00 a.m. IST through Video Conferencing (VC) or Other Audio-Visual Means (OAVM) to transact the business, as set out in the Notice of AGM, in compliance with the General Circular numbers 20/2020, 14/2020, 17/2020, 02/2021 issued by the Ministry of Corporate Affairs (MCA), and the Circular numbers SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2021/11 issued by the Securities and Exchange Board of India (SEBI), hereinafter collectively referred to as the "Circulars".

In compliance with the aforesaid Circulars, the Notice of the AGM together with the Annual Report for the financial year 2020-21 (AGM Documents), has been sent through electronic mode to all such Members on Monday, August 2, 2021, whose email address is registered with the Company / Depositories.

In terms of the said Circulars, there will be no dispatch of any physical copies of the Annual Report. Members are requested to please refer to the soft copy for the purpose of the said AGM.

Members may note that the AGM documents will also be made available on the websites of the Company at <a href="https://www.glandpharma.com">www.glandpharma.com</a>, the stock exchanges viz., BSE Limited (<a href="https://www.bseindia.com">www.bseindia.com</a>), National Stock Exchange of India

Limited (www.nseindia.com) and NSDL (www.evoting.nsdl.com).

Remote e-Voting and e-Voting during the AGM: The Company is providing the facility of remote e-voting to its Members to exercise their right to vote on the resolutions proposed to be passed at the AGM by electronic means (e-Voting). Members may cast their votes remotely on the dates mentioned herein below (remote e-Voting). The Company has engaged NSDL to provide remote e-voting / e-Voting facility

to the Members The manner of remote e-Voting by the Members is provided in the Notice of the AGM, which will also be available on the

website of the Company at www.glandpharma.com. The remote e-Voting facility will be available during the following period:

Commencement of remote e-Voting : 10.00 a.m. IST on Monday, August 23, 2021 : 5.00 p.m. IST on Wednesday, August 25,2021 End of remote e-Voting The remote e-Voting will not be allowed beyond the aforesaid date and time and the remote e-Voting module shall be

disabled by NSDL after the end of remote e-Voting. Members may note that a) Once the vote on a resolution is cast by the Member, the Member cannot change it subsequently; b) The facility for voting will also be made available during the AGM, and those Members present in the AGM through VC

facility, who have not cast their vote on the resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through the e-Voting system during the AGM;

c) The Members who have cast their votes by remote e-Voting prior to the AGM may also attend the AGM but shall not be entitled to cast their votes again; d) Only persons whose name is recorded in the Register of Members or in the register of beneficial owners maintained

by the depositories as on the cut-off date i.e., Thursday, August 19, 2021 shall be entitled to avail the facility of remote e-Voting or e-Voting at the AGM. The voting rights of the Members shall be in proportion to their share of the paid-up Equity share capital of the Company as on the Cut-Off date and e) Any person, who becomes a Member of the Company after dispatch of the Notice of AGM and Annual Report but on or before the cut-off date, may write to NSDL at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or to the Company at <a href="mailto:investors@glandpharma.com">investors@glandpharma.com</a>

requesting for User ID and Password. Manner of joining the AGM: Members will be able to attend the AGM through VC / OAVM facility or view the live webcast of AGM provided by NSDL at <a href="https://www.evoting.nsdl.com">www.evoting.nsdl.com</a>. Members may kindly refer to the detailed guidelines given in the Notice of the AGM for joining AGM through VC / OAVM.

Registering / updating e-mail address:

Members who have not registered their email address are requested to register their email address with their respective Depository Participants, and Members holding shares in physical mode are requested to update their email address with the Company. Members may kindly refer to the Notice of the AGM for detailed guidelines in this regard.

For any query or grievance in relation to remote e-Voting or e-Voting during the AGM, Members may please visit "Help" and "FÁQs" sections or refer to e-Voting user manual as in the "Downloads" section of the website of NSDL for e-Voting at  $\underline{www.evoting.nsdl.com}.$ 

Intimation on Book Closure:
The Register of Members and Share Transfer Books of the Company will remain closed from Tuesday, August 10, 2021 to Thursday, August 26, 2021 (both days inclusive) for the purpose of AGM.

For Gland Pharma Limited

Sampath Kumar Pallerlamudi

Company Secretary

Date: August 2, 2021

(A member of the Amalgamations Group)

Regd. Office: D-11/12, Industrial Estate, Maraimalai Nagar - 603 209.
Phone: 044 - 2745 2816. Regd. Mail id: iprmmn@iprings.com Website: www.iprings.com CIN: L28920TN1991PLC020232

# STATEMENT OF UNAUDITED FINANCIAL RESULTS **FOR THE QUARTER ENDED JUNE 30, 2021**

(₹ in lakhs) **Quarter Ended** Year Ended 30.06.2021 31.03.2021 30.06.2020 31.03.2021 **Particulars** Unaudited Refer Note 5 Unaudited Audited 7,639.01 Total Income from Operations 6,283.48 1,014.33 19,646.01 Net Profit / (Loss) for the period (before tax and exceptional items) 566.40 547.77 (712.23)654.01 Net Profit / (Loss) for the period before tax (after exceptional items) 566.40 547.77 (712.23)654.01 Net Profit / (Loss) for the period after tax 404.53 408.65 (514.09)496.81 (after exceptional items) Total comprehensive income for the period (comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax)) 390.82 362.80 (517.46)434.22 1,267.59 1267.59 1,267.59 1,267.59 Paid up Equity Share Capital Other Equity 9,271.71 Earnings Per Share of Rs.10/- each (for continuing and discontinued operations) a) Basic 3.19 3.22 (4.06)3.92 3.92 (4.06)

# Notes:

The above results were reviewed by the Audit Committee and then approved by the Board of Directors at their Meetings held on August 2, 2021. The information for the year ended March 31, 2021 presented above is extracted from the audited financial statements for the year ended March 31,2021. These financial statements are prepared in accordance with the Indian Accounting Standards (INDAS) as prescribed under section 133 of the Companies Act. 2013.

The Board of Directors of the Company, being the Chief Operating Decision Maker ('CODM') based on the internal business reporting system, identified that the Company has only one segment viz. manufacture and sale of Auto Component - Piston Rings, Differential Gears, Pole Wheel and other transmission Components. Accordingly there are no other reportable

segments in terms of Ind AS 108 'Operating Segments'. The outbreak of Coronavirus (Covid-19) pandemic globally and in India is causing significant disturbance and slowdown of economic activity. In such a situation, the Company has taken due care in concluding on accounting judgements and estimates; viz., in relation to recoverability of receivables, assessment of impairment of assets and inventory, based on the internal and external information available up to the date of approval of these financial results and expects to recover the carrying value of its assets. The actual impact of the global health pandemic may be different from that which has been estimated, as the COVID-19 situation evolves in India and globally. The Company continues to monitor the economic effects of the

pandemic on the operations and take appropriate actions as and when required. For Financial year 2021, the Board recommended a dividend of Rs.1.50/- per Equity share (Face Value per share Rs. 10/-) and the same was approved by the shareholders in the Annual General Meeting of the Company held on July 29, 2021.

. The figures for the quarter ended March 31, 2021 above are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the nine months ended December 31, 2020 which were subject to limited review by the

The previous period/year figures have been regrouped/reclassified wherever necessary to

for IP Rings Ltd.

Place : Chennai

conform to current period/year classification.

A. Venkataramani **Managing Director** 

Place: Hyderabad Whole-Time Director Date : August 2, 2021 Date: 01-08-2021

Ahmedabad

# એનએચએઆઈનું કુલ દેવું માર્ચમાં વડાપ્રધાન મોદીએ ડિજિટલ પેમેન્ટ વધીને રૂા.૩.૦૬ લાખ કરોડ થયું સોલ્યુશન ઈ-રૂપીની રજૂઆત કરી

નવી દિલ્હી. તા. ૨

નેશનલ હાઈવેઝ ઓથોરિટી દેવું પ્રાપ્ત કર્યું છે. ઈન્ડિયા (એનએચએઆઈ)નું કુલ ઋણ માહિતી આપી હતી કે વર્ષ એનએચએઆઈના ૨૦૧૭માં રૂા. ૨૦૨૦-૨૧માં ૭૪,૭૪૨ હતું, તેમાંથી માર્ચ એનએચએઆઈ પહોંચ્યું હતું.

રાજ્યસભામાં એક પ્રશ્નનો જવાબ પાઠવતાં રોડ ટ્રાન્સપોર્ટ હતું કે આજની તારીખની ૨૧,૬૦૧ કરોડનું મૂલ્ય આવ્યા છે.

અને હાઈવે મંત્રી નીતિન સ્થિતિ અનુસાર વિવિધ લવાદી સામેલ છે. ગડકરીએ જણાવ્યું હતું કે ટ્રિબ્યુનલો સમક્ષ મધ્યસ્થતાના

૯૧,૮૭૫.૭૦

એક અલાયદા પ્રશ્નનો સોમવારના રોજ સંસદ એનએચએઆઈ દ્વારા માર્ચ ૧૪૦ કેસો લંબિત રહેલા છે, જવાબ પાઠવતા ગડકરીએ ગૃહમાં એવી માહિતી ૨૦૧૭થી અત્યાર સુધીમાં રૂા. જ્યારે ન્યાયક્ષેત્ર માટે જણાવ્યું હતું કે કેન્દ્ર સરકારે આપવામાં આવી હતી કે ૩,૦૦૦ કરોડના મૂલ્યનું બાહ્ય કોન્ટ્રાક્ટરો કે ઠેકેદારોના રૂા. જૂના વાહનો પર ગ્રીન ટેક્સ કરોડના અંગેનું જાહેરનામુ બહાર પાડયું મંત્રીએ ગૃહને એવી મૂલ્યના દાવાઓ અને નથી. તેમણે ઉમેરો કરતા રૂા. જણાવ્યું હતું કે જોકે, આંધ્ર ૪૪,૬૦૦ કરોડના મૂલ્યના પ્રદેશ, તેલંગાણા, કર્ણાટક, દ્વારા પ્રતિદાવાઓ દાખલ કરવામાં મહારાષ્ટ્ર, દાદરા અને નગર ૨૦૨૧માં વિસ્તરીને રૂા. ચૂકવવામાં આવેલા વ્યાજની આવ્યા છે. તેમણે ઉમેરો કરતા હવેલી, ઉત્તર પ્રદેશ, ઝારખંડ ૩,૦૬,૭૦૪ કરોડ પર રકમ રૂા. ૧૮,૮૪૦ કરોડની જણાવ્યું હતું કે આ ઉપરાંત, વગેરે જેવા રાજ્યો અને કેન્દ્ર અદાલતો સમક્ષ ૨૪૦ કેસો શાસિત પ્રદેશો દ્વારા જુના તેમણે એવું પણ જણાવ્યું લંબિત રહેલા છે, જેમાં રૂા. વાહનો પર ઉંચા વેરા લાદવામાં

પીટીઆઈ નવી દિલ્હી, તા. ૨

સોમવારના રોજ પારદર્શિતામાં પીની રજૂઆત કરી હતી.

બિંદઓની કરવાની ખાતરી દર્શાવતા એક મોટી ભૂમિકા ભજવવા જઈ

અનેકવિધ કાર્યક્રમોની રજૂઆત રહ્યું છે. તે લક્ષિત, પારદર્શી અને જણાવવામાં આવ્યું હતું કે ઈ-રૂપી કરવામાં આવી છે. ઈલેક્ટ્રોનિક લિકેજ મુક્ત ડિલીવરી પુરી ડિજીટલ પેમેન્ટ માટેનું એક રોકડ વડાપ્રધાન નરેન્દ્ર મોદીએ વાઉચરની વિભાવના સુશાસનના પાડવામાં દરેકને સહાયક બની રહિત અને સંપર્ક રહિત ઈન્સ્ટ્રમેન્ટ આ વિઝનને આગળ ધપાવી રહી 🛛 રહેશે. માત્ર સરકાર જ નહીં, પરંતુ 🛮 છે, તેમાં ઉમેરો કરતા જણાવાયું સધારો લાવવા અને લાભોની છે. ઈ-૩પી સવિધાની શરૂઆત જો કોઈ સામાન્ય સંગઠન અથવા હતું કે તે એક ક્યુઆર કોડ અથવા લક્ષિત ડિલિવરીના હેતુસર એક સાથે તે આરોગ્યવિષયક સેવાઓ સંસ્થા કોઈને તેમની સારવાર, એસએમએસ સ્ટીંગ આધારિત ઈ-વ્યક્તિ અને ચોક્કસ ઉદ્દેશ માટેના માટે ઉપલબ્ધ કરાવવામાં આવી છે શિક્ષણ અથવા અન્ય કોઈ કામમાં વાઉચર છે કે જેને લાભાર્થીઓના ડિજિટલ પેમેન્ટ ઉપાય એવા ઈ-રૂ અને તેને અન્ય વિભાગો સુધી સહાય કરવા માંગી રહ્યા હોય, તો મોબાઈલમાં ડિલીવર કરવામાં લંબાવવામાં આવશે. વડાપ્રધાને તેઓ રોકડ આપવાને બદલે ઈરૂપી આવતું હોય છે. તેમાં જણાવાયું કેટલાંક વર્ષોથી સરકાર અને ઈ-રૂપીની રજૂઆત કરતા સમયે આપી શક્શે. તેમણે ઉમેરો કરતા હતું કે આ અંતરાય રહિત વન-લાભાર્થીઓ વચ્ચેના મર્યાદિત જણાવ્યું હતું કે આજે દેશ ડિજીટલ જણાવ્યું હતું કે તે એવી ખાતરી ટાઈમ પેમેન્ટની વ્યવસ્થાથી સાથે સુશાસનને એક નવી દિશા આપી દર્શાવશે કે તેમના દ્વારા આપવામાં વપરાશકારો સેવા પ્રદાતાઓ લાભાર્થીઓને લક્ષિત અને લીક રહ્યો છે. ઈ-રૂપી વાઉચર ડિજીટલ આવેલા નાણાંનો ઉપયોગ જેના સમક્ષ કોઈ કાર્ડ, ડિજીટલ પેમેન્ટ્સ પ્રુફ પ્રકારે લાભ પુરા પાડવાના વ્યવહારો કરવા અને ડીબીટીને માટેઆ રકમ આપવામાં આવી છે. એપ અતવા ઈન્ટરનેટ બેન્કિંગના

ઉદ્દેશ સાથે લાભ પહોંચતો વધુ અસરકારક કરવાની દિશામાં તેના માટે જ કરવામાં આવે. ઉપયોગ વિના વાઉચરને રોકડમાં 🦊 એક અધિકૃત યાદીમાં રૂપાંતરિત કરી શક્શે.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

**PUBLIC ANNOUNCEMENT** 

# FSN E-COMMERCE VENTURES I

FSN E-Commerce Ventures Limited (our "Company") was originally incorporated as 'FSN E-Commerce Ventures Private Limited' under the provisions of Companies Act, 1956, at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated April 24, 2012, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Subsequently, our Company was converted into a public limited company and the name of our Company was changed to 'FSN E-Commerce Ventures Limited' pursuant to a special resolution passed by the Shareholders of our Company on July 16, 2021 and a revised certificate of incorporation was issued by RoC on July 28, 2021. For further details in relation to change in name and Registered Office of our Company, see "History and Certain Corporate Matters" on page 224 of the Draft Red Herring Prospectus dated August 1, 2021 ("DRHP").

Registered Office: 104, Vasan Udyog Bhavan, Sun Mill Compound, Tulsi Pipe Road, Lower Parel, Mumbai - 400 013, Maharashtra: Telephone: + (91) 22 6614 9616; Corporate Office: A2, 4th Floor, Cnergy IT Park, Appasaheb Marathe Marg, Opposite Tata Motors, Prabhadevi, Mumbai - 400 025, Maharashtra; Telephone: + (91) 22 3095 8700;

Contact Person: Rajendra Punde, Head Legal, Company Secretary and Compliance Officer; E-mail: nykaacompanysecretary@nykaa.com; Website: www.nykaa.com; Corporate Identity Number: U52600MH2012PLC230136

# OUR PROMOTERS: FALGUNI NAYAR, SANJAY NAYAR, FALGUNI NAYAR FAMILY TRUST AND SANJAY NAYAR FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF FSN E-COMMERCE VENTURES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 5,250 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 43,111,670 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS REFERRED TO IN ANNEXURE A OF THE DRHP (THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [ • ] EQUITY SHARES (CONSTITUTING UP TO [ • ]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR PURCHASE BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WOULD CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE OFFER PRICE IS [ •] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE SELLING SHAREHOLDERS COMMITTEE AND THE LEAD MANAGERS, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [.], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [.] AND [.] EDITION OF THE MARATHI NEWSPAPER [.] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Lead Managers, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Lead Managers and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company, in consultation with the Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations, In the event of under-subscription, or non-allocation in the Anchor Investor Portion. the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations. subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of RIBs using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 435 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on August 2, 2021. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and the websites of the Global Co-ordinators and Book Running Lead Managers ("GCBRLMs"), i.e. Kotak Mahindra Capital Company Limited and Morgan Stanley India Company Private Limited at http://investmentbank.kotak.com and www.morganstanley.com, respectively and the websites of Book Running Lead Managers ("BRLMs"), i.e. BofA Securities India Limited, Citigroup Global Markets India Private Limited, ICICI Securities Limited and JM Financial Limited at www.ml-india.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.icicisecurities.com and www.jmfl.com, respectively (the GCBRLMS and the BRLMs collectively, the ("Lead Managers")). Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Head Legal, Company Secretary and Compliance Officer of our Company and/or the Lead Managers at their respective addresses mentioned herein. All comments must be received by our Company and/or the Head Legal, Company Secretary and Compliance Officer of our Company and/or the Lead Managers at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filling of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 41 of

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and must be made solely on the basis of

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of our Company, see "Capital Structure" on page 105 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 224 of the DRHP.

GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS		BOOK RUNNING LEAD MANAGERS			
<b>Exercise Kotak</b> ® Investment Banking	Morgan Stanley	BofA SECURITIES	cîti	<b><i>O</i>ICICI</b> Securities	JM FINANCIAL
Kotak Mahindra Capital Company Limited 27 BKC, 1st Floor, Plot No. C – 27, st Flook, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India. Telephone: +91 (22) 4336 0000 Email: nykaa.ipo@kotak.com Website: http://investmentbank.kotak.com Investor Grievance ID: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	Morgan Stanley India Company Private Limited  18th Floor, Tower 2, One World Centre, Plot -841, Jupiter Textile Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013  Telphone: +91 22 6118 1000 E-mail: nykaaipo@morganstanley.com Website: www.morganstanley.com Investor Grievance ID: investors_india@morganstanley.com Contact Person: Aditya Dixit SEBI Registration No.: INM000011203	BofA Securities India Limited Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Telephone: +91 22 6632 8000 E-maii: dg.Nykaa_ipo@bofa.com Website: www.ml-india.com Investor Grievance ID: dg.india_merchantbanking@bofa.com Contact Person: Samya Mittal SEBI Registration No.: INM000011625	Citigroup Global Markets India Private Limited 1202, 12" Floor, First International Financial Centre, G-Block, C54 & 55 Bandra Kurla Complex, Bandra (East), Mumbai - 400 098 Telephone: +91 22 6175 9999 E-mail: nykaaipo@citi.com Website: www.online.citibank.co.in/ rhtm/citigroupglobalscreen1.htm Investor Grievance E-mail: investors.cgmib@citi.com Costoac Person. Siddharth Prabhu SEBI Registration No.: INM000010718	ICICI Securities Limited ICICI Center, H.T. Parekh Marg, Churchgate, Mumbai - 400 020, Maharashtra Telephone: + 91 22-2288 2460 Email: nykaa.ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Sumit Singh / Shekher Asnani SEBI Registration No.: INM000011179	JM Financial Limited* 7" Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Telephone: +91 22 6630 3030 E-mail: nykaa.ipo@jmfl.com Website: www.jmfl.com Investor Grievance ID: grievance.ibd@jmfl.com Contact person: Prachee Dhuri SEBI registration number: INM000010361

fin compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations, and Regulation 23(3) of the SEBI ICDR Regulations, JM Financial will be involved only in marketing of the Offer. JM Financial has signed the

due diligence certificate and has been disclosed as a BRLM to the Offer

Contact person: Shanti Gopalkrishnan: SEBI Registration No.: INR000004058

**LINK**Intime

Place: Mumbai

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For FSN E-COMMERCE VENTURES LIMITED On behalf of the Board of Directors

Head Legal, Company Secretary and Compliance Officer

Date: August 2, 2021 FSN E-COMMERCE VENTURES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 2, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the GCBRLMs, i.e. Kotak Mahindra Capital Company Limited and Morgan Stanley India Company Private Limited at http://investmentbank.kotak.com and www.morganstanley.com, respectively and the websites of BRLMs, i.e. BofA Securities India Limited, Citigroup Global Markets India Private Limited and JM Financial Limited at www.ml-india.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.icicisecurities.com and www.jmfl.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 41 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.

Adfactors 19.

# વેલકાસ્ટ સ્ટીલ્સ લીમીટેડ

કોર્પોરેટ આઈડેન્ટિફિકેશન નં. : એલ૨૭૧૦૪૪૪૧૯૭૨પીએલસી૦૮૫૮૨૭ **્ટ<del>ાજુસ્ટર્ડ ઓફીસ</del> :** ૧૧૫ – ૧૧૬, જી. વી. એમ. એમ. એસ્ટેટ, ઓઢવ રોડ, ઓઢવ, અમદાવાદ–૩૮૨ ૪૧૫ doales: www.welcaststeels.com ยมิยส: info@welcaststeels.com होन : ०,१८-२२८०१०,१८ हेह्स : ०,१८-२२८०१०,१८

# ૪૯મી વાર્ષિક સામાન્ય સભા અને ઈ-વોટિંગ માહિતીની નોટીસ

આથી નોટીસ આપવામાં આવે છે કે. મિનિસ્ટી ઑક કોર્પોરેટ અકેર્સના. પરિપત્ર નં.૧૪/૨૦૨૦ તા.૮મી એપ્રિલ,૨૦૨૦, પરિપત્ર નં.૧૭/૨૦૨૦ તા.૧૩મી એપ્રિલ ૨૦૨૦. પરિષત્ર નં.૨૦/૨૦૨૦ તા. પમી એપ્રિલ, ૨૦૨૦ અને પરિષત્ર નં ૦૨/૨૦૨૧ તા.૧૩મી જાન્યુઆરી, ૨૦૨૧ તથા સિક્યોરીટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઓફ ઇન્ડિયાના પરિષત્ર નંબર SEBI/HO/CFD/CMD1/CIR/P/2020/79 તા. ૧૨મી મે, ૨૦૨૦ અને પરિપત્ર નં. SEBI/HO/CFD/ CMD2/CIR/P/2021/11 તા. ૧૫મી જાન્યુઆરી, ૨૦૨૧ ને ધ્યાનમાં રાખતા, ૪૯મી વાર્ષિક સામાન્ય સભા બુધવાર, તારીખ ૨૫ ઓગસ્ટ, ૨૦૨૧ ના રોજ સવારે ૧૦.૦૦ કલાકે વિડિયો કોન્ફરન્સ (વીસી)/અન્ય ઓડિયો વિડિયો માધ્યમ (ઓએવીએમ) દ્વારા યોજાશે. જેમાં ૪૯મી વાર્ષિક સામાન્ય સભાની નોટીસમાં જણાવ્યા મુજબ સામાન્ય તથા ખાસ બિઝનેસ કરવા માટે યોજાશે.

વાર્ષિક સામાન્ય સભાની નોટીસ, વાર્ષિક રિપોર્ટ સાથે કે જેમાં ઈ-વોટીંગ અંગેની સૂચનાઓ પણ છે તે, દરેક સભાષદને કે જના ઇમેઇલ આઈડી કંપની અથવા ડિપોઝિટોરી પાર્ટિસિપન્ટસ સાથે નોંધાયેલ હોય તેઓને ઇલેક્ટ્રોનિક માધ્યમ મારફત મોકલવામાં આવેલ છે. સભ્યોએ નોંધ લેવી વાર્ષિક સામાન્ય સભાની નોટીસ તથા વર્ષ ૨૦૨૦-૨૧ ના વાર્ષિક અહેવાલ કંપનીની વેબસાઇટ <u>www.welcaststeels.com</u>, સ્ટોક એક્સચેન્જની વેબસાઇટ, બીએસઈ લીમીટેડ કે જે www.bseindia.com તથા ઈ-વોટીંગની સુવિધા પુરી પાડનાર સંસ્થા સેન્ટ્રલ ડિપોઝિટોરી સર્વિસીસ (ઈન્ડિયા) લીમીટેડ (સીડીએસએલ)ની વેબસાઇટ www.evotingindia.com પરથી ડાઉનલોડ કરી શકાશે.

રિમોટ ઈ-વોટીંગ અને વાર્ષિક સામાન્ય સભા દરમ્યાન ઈ-વોટીંગ ઃ

કંપની ધારા ૨૦૧૩ ની કલમ ૧૦૮ ની સાથે સુધારા સહિતના કંપની (મેનેજમેન્ટ એન્ડ એડમિનિસ્ટ્રેટિવ) રૂલ્સ, ૨૦૧૪ (''નિયમ")ના નિયમ ૨૦ અને સેબી (લિસ્ટિંગ ઓબ્લિગેશન્સ એન્ડ ડિસકલોઝર રિક્વાયરમેન્ટસ) રેગ્યુલેશન, ૨૦૧૫ના રેગ્યુલેશન ૪૪ મુજબ કંપની તેના સભાષદોને વાર્ષિક સામાન્ય સભાની નોટીસમાં જણાવ્યા બિઝનેસ માટે સી.ડી.એસ.એલ.ની રિમોટ ઈ-વોટીંગની સુવિધા આપે છે. રિમોટ ઈ-વોટિંગ અને વાર્ષિક સામાન્ય સભા દરમ્યાન ઈ–વોટીંગ અંગેની વિગતવાર સૂચનાઓ વાર્ષિક સામાન્ય સભાની નોટીસમાં આપેલ છે જે સભાષદોને મોકલી આપવામાં આવેલ છે.

કંપની ધારા, ૨૦૧૩ અને તેના નિયમ અનુસાર નીચે મુજબ વિગતો આપવામાં આવે છેઃ ૧. ઈ-વોટીંગ માટે કટ ઑફ તારીખ : બુધવાર, ૧૮ ઓગસ્ટ, ૨૦૨૧.

- ૨. રિમોટ ઈ-વોટીંગ શરૂ થવાની તારીખ અને સમય : શનિવાર, ૨૧ ઓગસ્ટ, ૨૦૨૧ ની સવારે ૯.૦૦ કલાકે.
- ૩. રિમોટ ઈ-વોટીંગ સમાપ્ત થવાની તારીખ અને સમય : મંગળવાર, ૨૪ ઓગસ્ટ ૨૦૨૧ ની સાંજે ૫.૦૦ કલાકે. આ તારીખ અને સમય પછી રિમોટ ઈ-વોટીંગ પરવાનગી નથી. રિમોટ ઈ-વોટીંગ વિકલ્પનો ઉપયોગ ન કર્યો હોય અને જે સભ્યો વાર્ષિક સામાન્ય સભામાં વીસી/ઓએવીએમ દ્વારા હાજર રહ્યાં હશે તે સભ્યો એજીએમમાં ઈલેક્ટ્રોનિક સિસ્ટમ દ્વારા મત આપી શકશે. એકવાર સભ્યે ઠરાવ ઉપર રિમોટ ઈ-વોટીંગ દ્વારા મત આપી દીધો હોય તો તે વીસી/ઓએવીએમમાં ભાગ લઈ શકશે, પરંતુ તેમને વાર્ષિક સામાન્ય સભામાં કરીથી મતદાન કરવાની મંજરી મળશે નહીં
- ૪. જે વ્યક્તિએ કંપનીની વાર્ષિક સામાન્ય સભાની નોટીસ રવાના કર્યા બાદ કંપનીના શેર લીધા હોય અને કટ ઓફ તારીખ, (૧૮ ઓગસ્ટ, ૨૦૨૧)ના રોજ સભાષદ હોય તે વ્યક્તિ વાર્ષિક સામાન્ય સભાની નોટીસમાં જણાવેલ રિમોટ ઈ-વોટીંગની સૂચનાઓ અનુસરીને વોટીંગ કરી શકશે.
- ૫. જે વ્યક્તિનું નામ સભાષદ રજીસ્ટરમાં અથવા ડિપોઝિટરી પાર્ટિસિપન્ટ્સના બેનીફિસીઅલ ઓનર્સ રજીસ્ટરમાં કટઑફ તારીખે નોંધાયેલ હોય તે વ્યક્તિ વાર્ષિક સામાન્ય સભામાં હાજર રહી શકશે તેમજ રિમોટ ઈ-વોટીંગ દ્વારા મતદાન કરી શકશે. સભ્યોને ઈલેક્ટ્રોનિક વોટીંગ સિસ્ટમ થકી વાર્ષિક સામાન્ય સભાની નોટીસમાં દર્શાવ્યા
- મુજબના કામકાજ પર મત આપવાની તક મળશે. ડીમેટ સ્વરૂપમાં, ફિઝિકલ સ્વરૂપમાં શેરો ધરાવતા સભ્યો અને જેમના ઇમેઇલ આઈડી નોંધાયા નથી તેવા સભ્યો માટે वोटींग भभय हरम्यान अने वार्षिक भाभान्य भूला हरम्यान हालेक्ट्रोनिक भतहान આપવાની પદ્ધતિ નોટીસમાં આપવામાં આવેલ છે.
- જે સભ્યોએ પોતાના ઇમેઇલ આઈડી કંપની/ડિપોઝીટોરી પાર્ટિસિપન્ટસ પાસે નોંધાવેલ નથી, તેઓએ વાર્ષિક અહેવાલ મેળવવા તેજમ સૂચનાઓ સહિતના તમામ સંદેશા પ્રાપ્ત કરવા માટે નીચે દર્શાવ્યા મુજબ ઇમેઇલ આઈડી નોંધાવવાનું રહેશે.
- i) ફિઝિકલ સ્વરૂપે શેર ધરાવતા હોય તે સભ્યોને વિનંતી છે કે invest\_grievance@welcaststeels.com પર ફોલિયો નંબર, નામ અને પાન કાર્ડ અથવા તો આધાર કાર્ડની સેલ્ફ એટટેસ્ટેડ, સ્કેન કરેલી કોપી સાથે ઇમેઇલ મોકલી પોતાની ઇમેઇલ આઈડી નોંઘાવી દેવા.
- ii) જે સભ્યો ડિમેટ સ્વરૂપમાં શેર ધારણ કરી રહ્યાં છે તેઓ પોતાના ડિપોઝિટોરી પાર્ટિસિપન્ટ પાસે નોંધાવી શકે છે.
- ૮. ઈ-વોટીંગ સંબંધિત કોઇ પણ પ્રશ્ન હોય, તો સભ્યો તે માટે www.evotingindia.com ઉપર હેલ્પ સેકશનમાં (ફ્રિકન્ટલી આસ્કડ ક્વેશ્વન્સ -"FAQs" (અવાર નવાર પુછાતા પ્રશ્નો) અને ઈ-વોટીંગ મેન્યુઅલનો ઉપયોગ કરી શકે છે અથવા helpdesk@evotingindia.com પર ઇમેઇલ કરી શકે છે અથવા ૦૨૨-૨૩૦૫૮૭૩૮ અથવા ૦૨૨-૨૩૦૫૮૫૪૩ અથવા ૦૨૨-૨૩૦૫૮૫૪૨ પર ફોન કરીને જાણકારી મેળવી શકે છે.
- ઈ-વોટીંગ ને લગતી કોઈ પણ ફરિયાદ હોય તો, શ્રી રાકેશ દળવી, સી. મેનેજર, સેન્ટ્રલ ડિપોઝીટરી સર્વિસીસ (ઇન્ડિયા) લીમીટેડ, એવિંગ, ૨૫ મો માળ, મેરેથોન ફ્યુચર મફતલાલ મિલ્સ કમ્પાઉન્ડ, એન.એમ.જોશી માર્ગ, લોઅર પરેલ (પુર્વ), મુંબઇ-૪૦૦૦૧૩ નો સંપર્ક ઇમેઇલ : helpdesk@evotingindia.com પર અથવા ૦૨૨-૨૩૦૫૮૫૪૩ અથવા ૦૨૨-૨૩૦૫૮૫૪૨ પર ફોન કરીને જાણકારી મેળવી શકે છે.

વેલકાસ્ટ સ્ટીલ્સ લીમીટેડ વતી, સહી/-

**સ્થળ** : અમદાવાદ **તારીખ**:૨ ઓગસ્ટ, ૨૦૨૧ એસ. એન. જેથલિયા કંપની સેક્રેટરી